

UNITED STATES BANKRUPTCY COURT

DISTRICT OF New Jersey

In re: Aluminum Shapes, LLC

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Case No. 21-16520

Debtor(s)

☐ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 03/31/2024

Petition Date: 08/15/2021

Plan Confirmed Date: 08/11/2022

Plan Effective Date: 08/24/2022

This Post-confirmation Report relates to: ☐ Reorganized Debtor

☒ Other Authorized Party or Entity: Liquidating Trust of the Estate of Debtor

Name of Authorized Party or Entity

/s/ Bradley Boe

Signature of Responsible Party

04/19/2024

Date

Bradley Boe

Printed Name of Responsible Party

110645 N. Oracle Road

Suite 121-371

Oro Valley, AZ 85737

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Aluminum Shapes, LLC

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Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$135,726	\$2,700,636
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$135,726	\$2,700,636

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$0	\$5,417,063	\$0	\$5,300,393
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	Riveron	Financial Professional	\$0	\$0	\$0	\$0
ii	Berwyn Capital	Financial Professional	\$0	\$0	\$0	\$0
iii	Cowen and Company, LLC	Financial Professional	\$0	\$1,206,359	\$0	\$1,206,359
iv	Epiq Corporate Restructuring	Other	\$0	\$19,244	\$0	\$10,374
v	Obermayer Rebman Maxwell	Lead Counsel	\$0	\$1,822,621	\$0	\$1,865,722
vi	Kurtzman Steady, LLC	Special Counsel	\$0	\$10,645	\$0	\$10,645
vii	Berkeley Research Group, LLC	Other	\$0	\$739,348	\$0	\$738,159
viii	Fox Rothschild, LLP	Other	\$0	\$1,618,846	\$0	\$1,469,134
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b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
		Firm Name Role				
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c.	All professional fees and expenses (debtor & committees)						

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	<u>TBD</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>0%</u>
b. Secured claims	<u>TBD</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>0%</u>
c. Priority claims	<u>TBD</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>0%</u>
d. General unsecured claims	<u>TBD</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>0%</u>
e. Equity interests	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>		

Part 4: Questionnaire

- a. Is this a final report? Yes ☐ No ☒
- If yes, give date Final Decree was entered: _____
- If no, give date when the application for Final Decree is anticipated: _____
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/S/ Bradley Boe

Signature of Responsible Party

Managing Member of Liquidating Trustee, Advisory T

Title

Bradley Boe

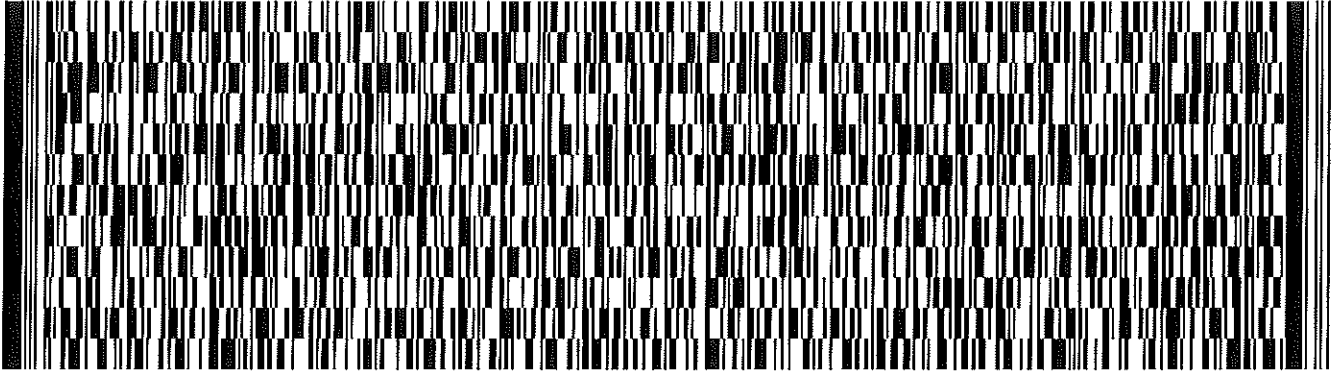
Printed Name of Responsible Party

04/19/2024

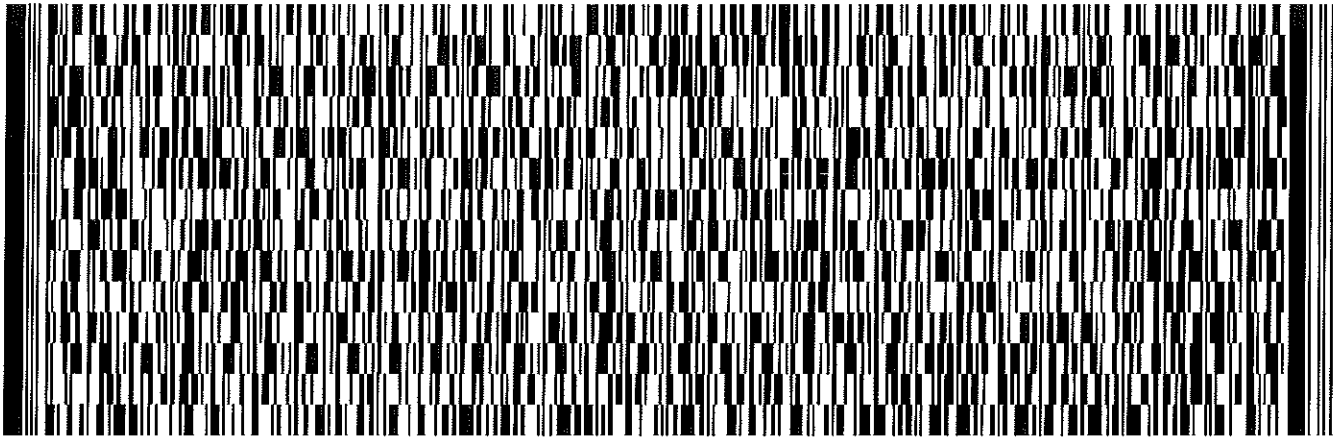
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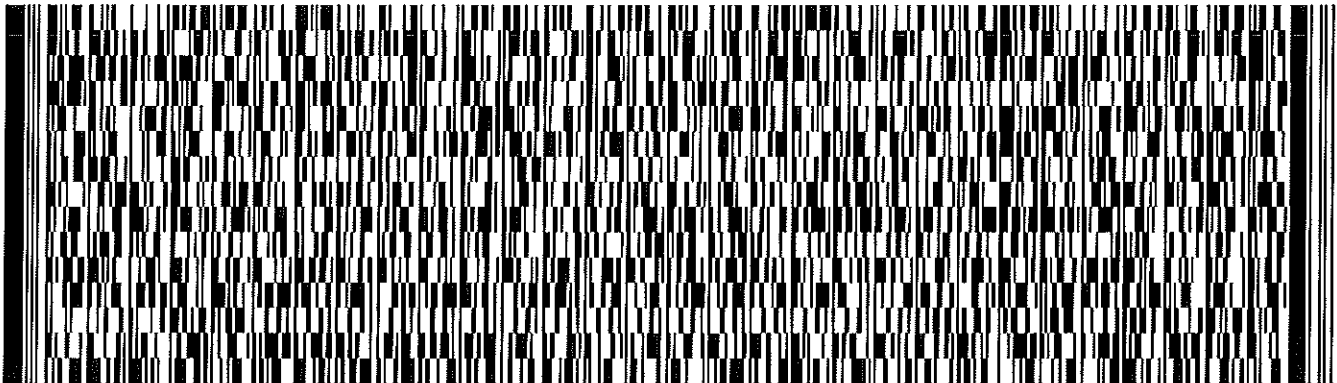
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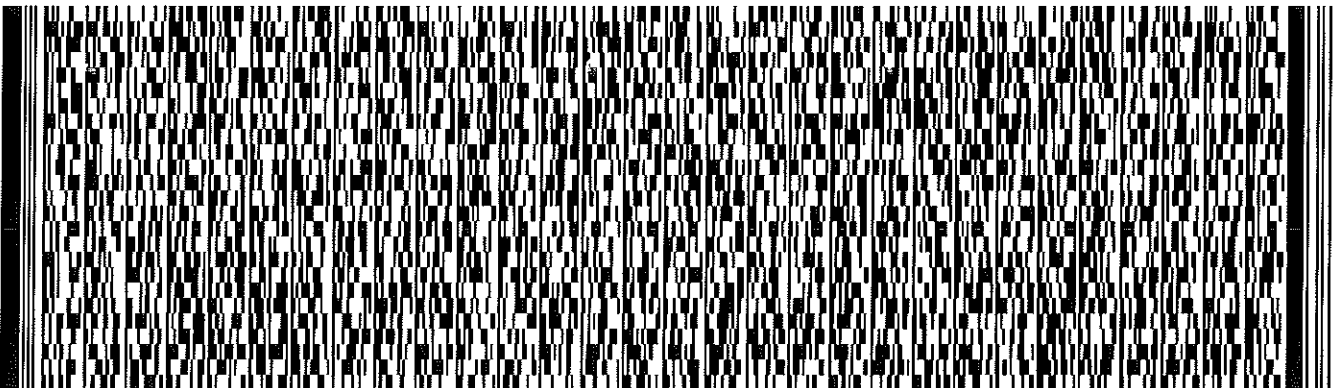
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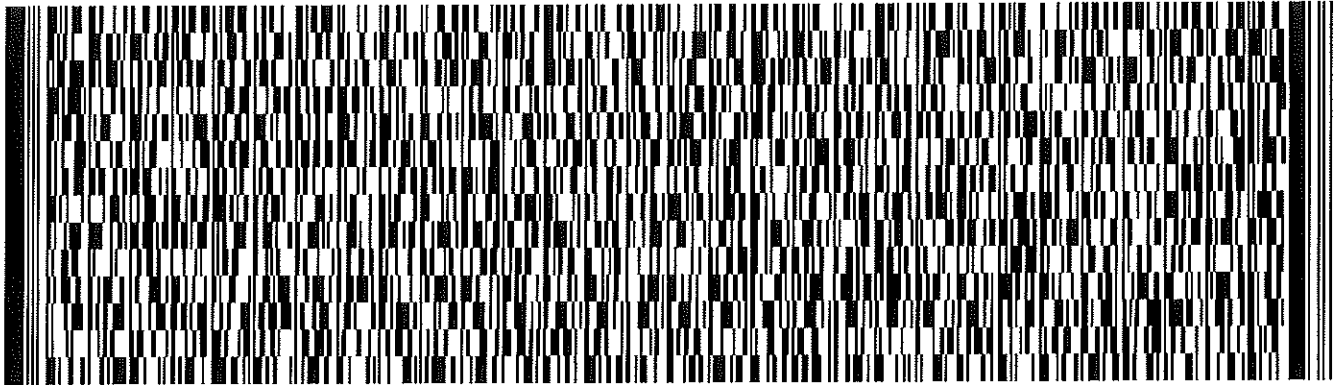
Page 2 Minus Tables



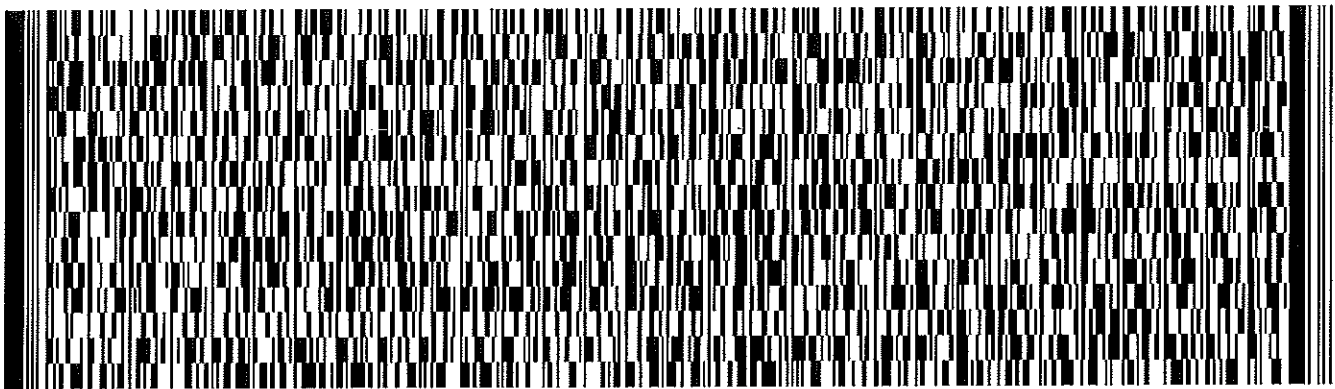
Bankruptcy Table 1-50

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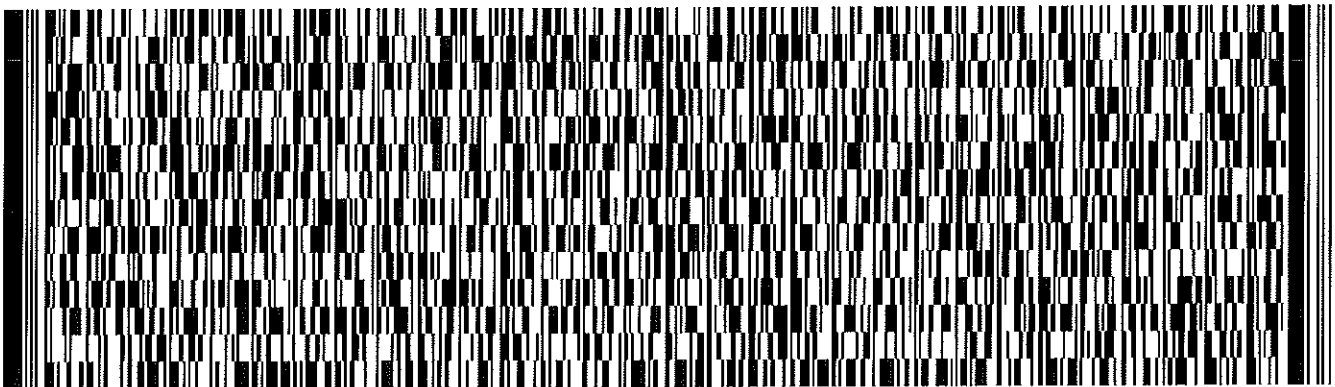
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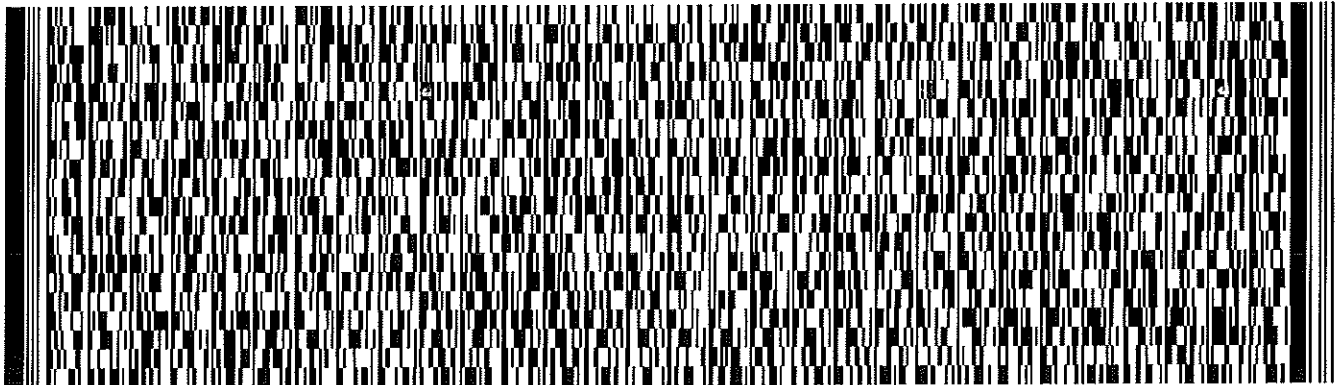
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



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